

## SITE CONSULTATION QUESTIONNAIRE

*The purpose of this questionnaire is to gather some very basic information prior to your site meeting. This information will help guide the site consultation discussion. Please complete and return one week prior to your Site Consultation meeting with Andrew (mail or email).*

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### PERSONAL INFORMATION

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#### CONTACT INFORMATION

Name: \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

Phone Number: \_\_\_\_\_

E-mail Address: \_\_\_\_\_

What is your preferred method of contact?     Call     Text     E-mail

Family Members: \_\_\_\_\_ Adults \_\_\_\_\_ Children \_\_\_\_\_ Teenagers \_\_\_\_\_ Elderly

What are your primary reasons for building a new home?

Downsizing     Dream Home     Need More Space     Relocation     Vacation Home     Other

Have you worked with an architect or designer previously? If so, what did you like and/or dislike about the experience?  
What qualities are you seeking in our design/build services?

Have you ever built a custom home before? Was it a positive experience?

What are your biggest concerns or worries in undertaking this project?

What is your desired timeline for project completion? Do you have a specific holiday, life event or schedule restraint you are using as a target “move-in” date?

**FINANCING INFORMATION**

What is your approximate budget range for your new home?

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Will you be financing the construction loan with a lender or paying personally?

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If financing with a lender, what is your financing approval status & approval amount?  
*(Once approved, we will need a copy of your financing approval letter.)*

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What are you comfortable with for a down payment amount?  
*(We require 10% down payment at contract signing.)*

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## FLOOR PLAN / LAYOUT

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What approximate square footage do you have in mind for your new home? \_\_\_\_\_

How many bedrooms and bathrooms would be ideal? Bedrooms How many floors would you prefer?

- One-Story    Two-Story    Split Level  
 Loft    Walkout Basement   \_\_\_\_\_ # Bathrooms

Do you have strong feelings about the “style” of architecture you want? (Check all that apply and/or describe)

- Modern    Industrial    Traditional    Craftsman    Northwoods  
 Ranch    Farmhouse    Cottage    Other: \_\_\_\_\_

How would you describe the “style” of finish/décor you prefer?

- Formal    Modern    Casual    Country    Northwoods  
 Chic    Minimalist    Other: \_\_\_\_\_

What type of front entrance features do you prefer?

- Grand and Dramatic    Simple and Welcoming    Large Patio    Country style porch

What kind of aesthetic are you looking to achieve in the building? Is there a message or feeling you want the house to convey? (For example, do you want to convey a sense of calm? Do you want an atmosphere of clean efficiency?)

What do you prefer in your ideal home?

- One large, open space for the kitchen, eating area, and living area  
 A relatively open kitchen, dining area, and living area, but each with its own definition of space and characteristics  
 Separated or partially obscured kitchen from living area, with a somewhat formal dining room and an informal eating area off the kitchen

What room(s) do you spend most of your time in? (Check all that apply)

- Great Room/Living Room  
 Family Room  
 Shop/Garage  
 Kitchen  
 Hobby/Media/Recreation Room  
 Study/Library/Office  
 Other: \_\_\_\_\_



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## LOT INFORMATION

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Do you own a lot? If so, where? Is it a part of a specific development or association?

Do you have access to the lot survey?  Yes  No *Please attach a copy of the survey if available.*

Have you completed a soil test?  Yes  No *Please attach a copy of the results if available.*

What size is the lot? Approximately how many acres? \_\_\_\_\_

What is unique or special about your lot? How will you use the land around the new home?

Does your lot offer the potential for views? From what spaces are those views critical?

Foundation:  Basement  Slab on grade  Crawlspace

Foundation Construction:  Insulated Concrete Form (ICF)  Poured Walls

Garage size and layout: \_\_\_\_\_ # Cars \_\_\_\_\_ # Toys  Attached  Detached

Do you envision any accessory structures or outbuildings?

- Guesthouse  Detached Office  Workshop  Home Gym  
 Bonus/Guest Room (above garage)  Other: \_\_\_\_\_

## UTILITIES

Please indicate the following regarding the utilities at your site:

- Gas:  New service  Existing service  
Electric:  New service  Existing service  
Well:  New service  Existing service  
Septic:  New service  Existing service  
Heat Source:  Natural Gas  LP





# OUR PRECONSTRUCTION PROCESS

